

**Tentative Rulings  
December 18, 2017  
Department 7  
1:30/2:30**

**GUARDIANSHIPS  
GDN OF BRITTAN BUNKER  
Case Number: 29228**

This matter is on calendar for further proceedings regarding Status of Visitation and potential setting of Court Trial. **An appearance is necessary on today's calendar to discuss the current status of visitation and to address setting a future hearing.**

**GDN OF BOSTYNN MCMATH-ROACH  
Case Number: 29283**

This matter is on calendar for further proceedings on a Petition for Appointment of Guardian of the Person. Letters of Temporary Guardianship originally issued on August 21, 2017. The Temporary Guardianship's powers are set to expire today unless further extended by the Court. **An appearance is necessary on today's calendar to discuss the Petition's status and to potentially set a date for Contested Hearing.**

**CONSERVATORSHIPS**  
**CONS OF EUGENIA ADAM**  
**Case Number: 28759**

This matter is on calendar for further proceedings regarding Annual Review. The Court Investigator has requested a continuance in order to obtain the report of a reciprocal review in Los Angeles County. This matter is continued to **Monday, January 29, 2018, at 2:30 p.m. in Department 7** for further proceedings regarding the Annual Review. The Court confirms the future date of January 8, 2018, for hearing on a Report of Sale and Petition for Order Confirming Sale of Real Property. **No appearance is necessary on today's calendar.**

**CONS OF ERNEST ANDREWS**  
**Case Number: 27528**

This matter is on calendar for further proceedings regarding confirmation of filing of the Final Account and Report of Conservator. The Conservatee passed away on March 1, 2017. The Final Account and Report has not been filed. This matter is continued to **Monday, January 22, 2018, at 2:30 p.m. in Department 7** for further proceedings regarding confirmation of filing of the Final Account and Report of Conservator. If the Final Account and Report of Conservator cannot be filed prior to the continued date, the Conservator is **ORDERED** to file a Status Report no later than three court days prior to the continued hearing date to advise what must be accomplished before the Final Account and Report of Conservator can be filed. **No appearance is necessary on today's calendar.**

**CONS OF WILLIAM BRUCE**  
**Case Number: 26979**

This matter is on calendar for further proceedings on (1) the First Periodic Account and Report; (2) the Second Biennial Account and Report; and (3) the Third Biennial Account and Report. The Court previously addressed defects in the accountings that would need to be resolved by today's date. A Request for Extension of Time was filed on December 4, 2017. That request is granted. This matter is continued to **Monday, January 22, 2018, at 2:30 p.m. in Department 7** for further proceedings on (1) the First Periodic Account and Report; (2) the Second Biennial Account and Report; and (3) the Third Biennial Account and Report. **No appearance is necessary on today's calendar.**

**CONS OF TRAVIS HAAS**  
**Case Number: 24411**

This matter is on calendar for Biennial Review. The Court has read and considered the report filed by the Court Investigator on December 13, 2017, which recommends that the Conservatorship continue. The Court **FINDS** that continued Conservatorship is in the best interest of the Conservatee. The Court **ORDERS** that the Conservatorship shall continue. This matter is set for Biennial Review on **Monday, December 16, 2019, at 2:30 p.m. in Department 7**. The Court Investigator's report shall be filed at least 30 days prior to hearing. **No appearance is necessary on today's calendar.**

## **CONS OF SHALEA HEIBERGER**

### **Case Number: 28136**

This matter is on calendar for further proceedings regarding status of transfer to Washington. A Status Report was filed December 14, 2017, which attaches a provisional order granting guardianship in Washington. The final order has not yet been provided. The matter is set for **Monday, March 26, 2018, at 2:30 p.m. in Department 7** for confirmation of filing of the final order. Upon receipt of a copy of the final order, this file may be closed and the hearing vacated. **No appearance is necessary on today's calendar.**

## **CONS OF CARL HENDRIE**

### **Case Number: 28658**

This matter is on calendar for further proceedings on the Final Account and Report of Conservator; and Petition for Discharge and Allowance of Fees. Declarations have been filed in response to the Court's prior ruling requesting further clarification regarding expenditures. The declarations demonstrate that, of the request for reimbursement in the sum of \$54,056.42, \$41,512.36 was incurred prior to the establishment of the conservatorship, and \$3,899.86 was incurred during the period of the conservatorship. The expenditures after the death of the Conservatee should be presented as a claim to the personal representative of the estate, and will not be approved in this accounting.

The Court requested an explanation be provided to demonstrate that the claimed expenses were for the benefit of the Conservatee. This information has not been provided, except for the legal conclusion of the co-conservator that the expenses were for the benefit of the Conservatee. Of the requested reimbursement, the Court notes that \$4,777.41 is requested in reimbursement for hotel rooms at the Hilton Garden Inn. No explanation is provided as to how these expenditures were for the benefit of the Conservatee. A further explanation of these expenses, including their reasonableness in light of the monthly income and expenditures of the Conservatee, is required before the Court will approve reimbursement of these expenses. The matter is set for **Monday, January 29, 2018, at 2:30 p.m. in Department 7** for further proceedings on the Final Account and Report of Conservator. **No appearance is necessary on today's calendar.**

## **CONS OF DANIEL KEITH**

### **Case Number: 26257**

This matter is on calendar for further proceedings regarding Annual Review. The Court Investigator has requested a continuance in order to obtain the report of a reciprocal review in Tulare County. This matter is continued to **Monday, January 29, 2018, at 2:30 p.m. in Department 7** for further proceedings regarding the Annual Review. **No appearance is necessary on today's calendar.**

## **CONS OF KIP LEE**

### **Case Number: 27981**

This matter is on calendar for Biennial Review. The Court has read and considered the report filed by the Court Investigator on December 13, 2017, which recommends that the

Conservatorship continue. However, the Conservatee objects to his placement and wishes to terminate the Conservatorship. A copy of today's minutes will be sent to Conservatee's counsel to address whether it is appropriate for a Petition for Termination to be filed. This matter is set for Biennial Review on **Monday, December 16, 2019, at 2:30 p.m. in Department 7**. The Court Investigator's report shall be filed at least 30 days prior to hearing. **No appearance is necessary on today's calendar.**

## **CONS OF NONA LORENZO**

### **Case Number: 29269**

This matter is on calendar to confirm filing of the Conservatorship Care Plan, Level of Care Form, and Inventory and Appraisal. Letters of Conservatorship issued on September 11, 2017. The Conservatorship Care Plan and Level of Care Form have been filed, and are accepted by the Court. The Inventory and Appraisal has not been filed. This matter is continued to **Monday, January 22, 2018, at 2:30 p.m. in Department 7** for further proceedings confirming filing of the Inventory and Appraisal. If the Inventory and Appraisal cannot be filed prior to the continued date, the Conservator is **ORDERED** to file a Status Report no later than three court days prior to the continued hearing date to advise what must be accomplished before the Inventory and Appraisal can be filed. **No appearance is necessary on today's calendar.**

## **CONS OF JOAN MAZUREK**

### **Case Number: 25056**

This matter is on calendar (1) to confirm filing of the Fourth Account and Report of Conservator; and (2) for hearing on an Order to Show Cause re Monetary Sanctions for failure to timely file the Fourth Account and Report of Conservator and failure to update the Court on the matter's status. A Declaration in Response to the Order to Show Cause was filed by Counsel on December 7, 2017, setting forth that the accounting was not filed because Counsel mistakenly believed that the Court's Minute Order dated October 12, 2017 reset the date for filing of the accounting to October 28, 2019. However, the Minute Order simply set the date for hearing on the next Biennial Review.

This is a Conservatorship of the Person and Estate. The Court is required to conduct a biennial review. This is a separate obligation from the Conservator's obligation to provide regular and timely accountings of the Conservatorship Estate. Counsel was advised in the Court's ruling on December 19, 2016, that the Fourth Account would cover the period of June 1, 2015 through May 31, 2017, and was required to be filed no later than 90 days after the end of the accounting period, or August 31, 2017. The Conservator failed to timely file the Account, and the Court set a further date of November 6, 2017, to confirm that the Account had been filed, and ordered counsel to file a status report if the account was not filed prior to that date. Counsel failed to file the Account (which is now almost 4 months late), and failed to file the requested Status Report. That is why the present OSC issued.

In addition to setting a hearing date on the OSC, it is the Court's practice to continue to set future dates in order to ensure that Conservators fulfill their legal obligations and file all required documents. It is necessary for the Court to always maintain a future date to ensure Conservators are complying with their obligations. **AT NO TIME HAS THE COURT CHANGED THE DATE THAT THE ACCOUNTING IS DUE.** Counsel's representation that

he believed the court's order changed the date the accounting was due is disingenuous.

The Account was required to be filed no later than August 31, 2017. It is late. The matter has been set several times, with no explanation for the conservator's failure to file the accounting. The Court note that OSCs have issued on numerous occasions in this case for repeated failures to comply with statutory deadlines or court orders. The Court will impose monetary sanctions in the sum of \$250. The clerk is directed to prepare a separate sanctions order. This matter is continued to **Monday, January 22, 2018, at 2:30 p.m. in Department 7** for further proceedings regarding confirmation of filing of the Fourth Account and Report of Conservator. If the accounting cannot be filed prior to the continued date, the Conservator is **ORDERED** to file a Status Report no later than three court days prior to the continued hearing date to advise what must be accomplished before the accounting can be filed. Failure to do so may result in the issuance of an order to show cause as to why the Conservator should not be removed. **No appearance is necessary on today's calendar.**

## **CONS OF DENNIS MULVIHILL**

### **Case Number: 26832**

This matter is on calendar for further proceedings regarding Annual Review. The Court Investigator has requested a continuance in order to obtain the report of a reciprocal review from Los Angeles County. This matter is continued to **Monday, January 29, 2018, at 2:30 p.m. in Department 7** for further proceedings regarding the Annual Review. **No appearance is necessary on today's calendar.**

## **CONS OF JAMES SNAPP**

### **Case Number: 28795**

This matter is on calendar for (1) hearing on an Order to Show Cause re Transfer to Butte County; and (2) further proceedings regarding the First Account and Report of Conservator. Conservator has filed a declaration indicating that she will file a motion to transfer the case to Butte County.

Regarding the First Account and Report, the Court notes that an Amended First Account and Report was filed on December 13, 2017. A proof of service was filed on November 29, 2017, stating that the Amended First Account and Report was served on November 29, 2017. This cannot be correct, as the document was not signed until December 12, 2017. Additional proofs of Service were filed on December 13, 2017, indicating that the public defender was served with the Amended Account and Report on October 13, 2017. Again, this is incorrect, as the document was not signed until December 12, 2017. An additional proof of service was filed on December 13, 2017, indicating that the Court Investigator was served on December 13, 2017. There is no indication that timely and proper notice was given with respect to the Amended Account and report.

In addition, the court notes that the Amended First Account and Report is incomplete, as it does not include Mandatory form GC-400, the summary of Account. The Conservator has also failed to lodge with the court original bank statements from the beginning and end of the accounting period, as required by probate Code Section 2620(c)(1) and (2), and has failed to provide original statements from the conservatee's care facility, as required by Probate Code Section 2620(c)(5).

The Court requested documentation to support the fees billed by Gwendolyn Jackson. A

Declaration was submitted by Ms. Jackson, which attaches copies of her billing records. The Court notes that there is no proof of service for this declaration. In addition, over half of Ms. Jackson's declaration is dedicated to pointing out that the Court was incorrect in its prior tentative ruling, and also, with no personal knowledge, addressing the exchange that took place between the Court and Ms. Bickers in court on November 13, 2017.

The Court's tentative ruling for that hearing date correctly stated that the First Account and Report seeks approval of a "reimbursement" to Ms. Bickers in the sum of \$5,635.60 for funds she expended from her personal funds to pay Ms. Jackson. The First Account and Report states, on page 5 at lines 21-25: "Your Conservator has advanced costs of preparation of the documents and requests approval of the costs advanced and reimbursement for those fees and costs advanced to Ms. Jackson in the total amount of \$5,635.60." In addition, at page 7 of the First Account and Report, lines 16-18, Conservator seeks "approval of you Conservator reimbursing her out-of-pocket fees and costs advanced to GWENDOLYN JACKSON, Shasta County Legal document Assistant, the sum of \$5,635.60." In addition, schedule B-1 reports Disbursements of Estate Funds. This Schedule purportedly represents Disbursements made from Conservatorship estate funds. Disbursement listings include "Payee". This is a representation that these expenditures were paid to the listed payee on the date stated out of the Conservatorship account. Schedule B-1 lists an expenditure made directly to Gwendolyn Jackson on October 30, 2016, in the sum of \$2,592.57.

Consequently, as represented to the Court in the Account and Report, the Conservator has stated, under penalty of perjury, that the sum of \$2,592.57 has already been paid directly to Gwendolyn Jackson out of conservatorship Estate funds, and that the conservator has paid \$5,635.60 out of her own pocket to Gwendolyn Jackson, for which she seeks "reimbursement." As she refers to this as a "reimbursement", applying its ordinary definition, that means that the conservator has already paid this sum out of her own personal funds to Gwendolyn Jackson, and is seeking approval to pay herself back the sum of \$5,635.60 from the conservatorship estate. The amount already paid to Ms. Jackson directly from estate funds, \$2,592.57, plus the amount the conservator requests to reimburse herself for funds she paid to Ms. Jackson, \$5,635.60, totals \$8,228.17. If, as Ms. Jackson contends, this is incorrect, it is how it is represented to the Court in the Account and Report, and those documents would need to be corrected to rectify this inaccuracy. The Court notes that these amounts and the above statements are repeated in the Amended First Account and Report.

The Court now has the benefit of the declaration of Ms. Jackson, which attaches copies of checks reflecting payments to her. These checks confirm that the sum of \$2,592.57 was paid directly from the conservatorship Account. These checks show that checks were written from the conservator's personal account in the sum of \$3,043.03. If this is correct, then the amount of the "reimbursement" requested by the conservator should be \$3043.03, not the \$5,635.60 requested in the Petition to the Court.

The Court has several issues with the billing provided by Gwendolyn Jackson. First, many of the charges appear to be excessive for filling out and typing forms, many of which simply involve putting a heading at the top and checking boxes. Unfortunately, Ms. Jackson has provided block billing (such as the 8.5 hours billed on July 25, 2016), from which it is impossible to determine how much time was devoted to each activity.

There are charges that do not appear to be for the benefit of the Conservatee. For example, a 3-hour billing at a cost of \$255 on October 29, 2016, for "scanning and filing; billing." Similarly, it appears from the billing records that the Conservator agreed to pay Ms.

Jackson \$85 per hour to serve documents. No explanation has been provided as to how this is beneficial to the Conservatee, when there are other options for serving documents (Sheriff, Marshal, Registered Process Server) at a much lower expense.

In addition, several billing items reflect activities that may be beyond the scope of the services that Ms. Jackson is authorized to perform pursuant to Business and Professions Code Section 6400. For example, there is an entry on September 19, 2016 for review of the Court's tentative ruling and a telephone call to the Conservator, with no further explanation of the substance of this conversation. Similarly, there are multiple telephone calls made to court personnel. There is also an entry on October 9, 2016, for receipt of an e-mail from the probate referee, with a response, with apparently no intervening consultation with the Conservator regarding what response should be. Without further explanation of the above issues, the Court is not inclined to grant a blanket approval of all fees the conservator paid to Ms. Jackson.

This matter is continued to **Monday, January 22, 2018, at 2:30 p.m. in Department 7** for confirmation of filing of a Petition to Transfer to Butte County, and further proceedings regarding the Amended First Account and Report of Conservator. The Conservator is **ORDERED** to file an Amended First Account and Report that addresses the above issues. The Conservator is **ORDERED** to file and timely serve a new Notice of Hearing for the continued hearing date. Proof of service of Ms. Jackson's declaration is required to be filed. Ms. Jackson and Conservator may submit supplemental declarations regarding the services performed and fees incurred by Ms. Jackson, and how those expenses were for the benefit of the Conservatee. Any declaration filed with the court must be accompanied by a proper proof of service. **No appearance is necessary on today's calendar.**

## **CONS OF NANCY WARD**

### **Case Number: 27405**

This matter is on calendar for hearing on a Petition for Approval of Seventh and Final Accounting; Discharge of Conservator of the Estate; and Termination of Conservatorship. It does not appear that proper notice was given, as the Proof of Service indicates that only 11 days of notice was given, instead of the 15-day notice required by Probate Code Section 1460(a). The matter is continued to **Monday, January 8, 2018, at 2:30 p.m. in Department 7**. Petitioner is ordered to give timely notice of hearing for the continued hearing date. **No appearance is necessary on today's calendar.**

## **CONS OF EMMANUEL ZAMORA**

### **Case Number: 22902**

This matter is on calendar to confirm counsel for the Conservatee. **An appearance is necessary on today's calendar to confirm counsel and discuss the Conservatorship's status.**

## **ESTATES**

### **EST OF CHRISTINA BARRETO**

#### **Case Number: 29004**

This matter is on calendar for further proceedings to confirm filing of Receipts and a Petition for Discharge. Receipts have been filed. A Petition for Discharge has been submitted and executed by the Court. The clerk is **directed** to close this file. **No appearance is necessary on today's calendar.**

### **EST OF THEODORE BEHNKE**

#### **Case Number: 28448**

This matter is on calendar for further proceedings regarding (1) an Order to Show Cause re Surcharge; and (2) a First and Final Account and Report of Administrator and Petition for Final Distribution.

The Court previously identified 13 problems with the original accounting, and ordered an amended account and report be filed together with all bank statements and documents supporting claimed expenditures. In response, a Second Amended First and Final Account and Report of Administrator; and Petition for Final Distribution was filed, and statements were provided to the Court for review. Thereafter, a Third Amended First and Final Account and Report of Administrator and Petition for Final Distribution was filed, noticed for hearing on today's date.

The Third Amended First and Final Account was served on December 7, 2017, for hearing on today's date. This fails to provide the minimum fifteen (15) days of notice required by statute. The Court sets the date of **Monday, January 29, 2018, at 2:30 p.m. in Department 7** for hearing on the Third Amended First and Final Account. Counsel will need to re-notice this matter for hearing, and provide proper proof of service of the notice before hearing can be held on the Third Amended First and Final Account.

The Court ordered counsel and the personal representative to be present on today's calendar to address the defects in the accounting and the OSC re surcharge. The court notes that the defects in the accounting, which result in an underpayment to Breanna Behnke, continue in the Third Amended First and Final Account. **As previously ordered by the Court, an appearance by the Personal Representative and Counsel is necessary on today's calendar to address the OSC.**

### **EST OF RONALD BLIHAR, JR**

#### **Case Number: 28948**

This matter is on calendar for further proceedings to confirm filing of the Inventory and Appraisal. A Final Inventory and Appraisal was filed on December 13, 2017, and is accepted by the Court. The Court confirms the future date of May 14, 2018, for Status of Administration. **No appearance is necessary on today's calendar.**

### **EST OF GEORGE BROUILLARD**

#### **Case Number: 29224**

This matter is on calendar to confirm filing of the Inventory and Appraisal. The Inventory and Appraisal has not been filed. A Status Report was filed on December 13, 2017,



explaining that the sole asset of the Estate is a potential recovery from a lawsuit. The personal representative is **ORDERED** to file a properly executed Inventory and Appraisal for \$0, which states in Attachment 1 that the only asset of the estate is the potential recovery from pending litigation. The matter is continued to **Monday, March 5, 2018, at 2:30 p.m. in Department 7** for further proceedings regarding confirmation of filing of the Inventory and Appraisal. The future date of July 30, 2018 for Status of Administration is confirmed. **No appearance is necessary on today's calendar.**

## **EST OF CARLIS BROWN**

### **Case Number: 28542**

This matter is on calendar for hearing on a First and Final Account and Report; Petition for Final Distribution; and Petition for Fees for Extraordinary Services. The matter has been properly noticed, with proof of service on file. No objections have been raised. The paperwork appears to be in order. The Petition is **GRANTED**, including the request for fees for extraordinary services. A proposed order has been submitted and will be executed by the Court. The Court sets the date of **Monday, March 19, 2018, at 2:30 p.m. in Department 7** for Confirmation of Filing of Receipts and a Petition for Discharge. **No appearance is necessary on today's calendar.**

## **EST OF ELLIOT BURICK**

### **Case Number: 28596**

This matter is on calendar for further proceedings regarding (1) filing of the Inventory and Appraisal; and (2) Status of Administration. A Final Inventory and Appraisal was filed on December 8, 2017, and is accepted by the Court. The Court notes that letters issued on July 18, 2016, and the Personal Representative has failed to comply with Probate Code Section 12200 and 12201. The court's ruling on November 13, 2017, ordered the Personal Representative to comply with Probate Code Section 12200 and 12201 and file and serve a properly noticed Status report for today's hearing date. The Personal Representative has failed to do so. An Order to Show Cause shall issue to the Personal Representative as to why Monetary Sanctions in the sum of \$250.00 should not be imposed for failing to comply with Probate Code Sections 12200 and 12201, and failure to file a Status Report, as previously ordered by the Court on November 13, 2017. The Order to Show Cause shall be set for hearing on **Monday, January 29, 2018, at 2:30 p.m. in Department 7**. The clerk is **directed** to prepare a separate Order to Show Cause. This matter is continued to **Monday, January 29, 2018, at 2:30 p.m. in Department 7** for further proceedings regarding Status of Administration. If a Petition for Final Distribution cannot be filed prior to the continued date, then the Personal Representative is **ORDERED** to comply with Probate Code sections 12200 and 12201, and file and serve a properly noticed Status Report for the above hearing date. **No appearance is necessary on today's calendar.**

## **EST OF JACQUELYN CHAUFY**

### **Case Number: 29095**

This matter is on calendar to confirm filing of a corrected Inventory and Appraisal. The corrected Inventory and Appraisal has not been filed. A Status Report was filed on December

14, 2017, which requests additional time to file the Corrected Inventory and Appraisal. This matter is continued to **Monday, February 5, 2018, at 2:30 p.m. in Department 7** for further proceedings to confirm filing of the Corrected Inventory and Appraisal. If the Inventory and Appraisal cannot be filed prior to that date, the Court **ORDERS** that the Personal Representative file and serve a status report no later than three court days prior to the hearing date to advise what must be accomplished before the Inventory and Appraisal can be filed. Failure to do so may result in issuance of an Order to Show Cause. The Court confirms the future date of June 25, 2018 for Status of Administration. **No appearance is necessary on today's calendar.**

## **EST OF JOSEPHINE CLINE**

### **Case Number: 29336**

This matter is on calendar to confirm submission of an Order for Probate and Letters of Administration. A proposed Order has been submitted and will be executed by the Court. The Court confirms the future date of March 26, 2018, to confirm filing of the Inventory and Appraisal. **No appearance is necessary on today's calendar.**

## **EST OF CARL COMPAGNONE**

### **Case Number: 29207**

This matter is on calendar to confirm filing of the Inventory and Appraisal. The Inventory and Appraisal has not been filed. A Status Report was filed on December 13, 2017, indicating that the Inventory and Appraisal is expected to be on file within the next 90 days. This matter is continued to **Monday, March 19, 2018, at 2:30 p.m. in Department 7** for further proceedings to confirm filing of the Inventory and Appraisal. If the Inventory and Appraisal cannot be filed prior to that date, the Court **ORDERS** that the Personal Representative file and serve a status report no later than three court days prior to the hearing date to advise what must be accomplished before the Inventory and Appraisal can be filed. Failure to do so may result in issuance of an Order to Show Cause. The Court confirms the future date of August 6, 2018, for Status of Administration. **No appearance is necessary on today's calendar.**

## **EST OF HELLEN COPPLE**

### **Case Number: 29420**

This matter is on calendar for hearing on a Spousal Property Petition. The matter does not appear to have been properly noticed, as two of the individuals named in decedent's will have not been served with notice. Counsel has filed a declaration regarding the inability to serve these two individuals. The court deems this to be a request to dispense with notice to these two individuals, which, based on the fact the Will distributes everything to Raymond Copple, is granted. No objections have been raised. The paperwork is not clear as to what property interest is being transferred to the surviving spouse (who is now deceased). Item 7a states that attachment 7a contains the legal description of the deceased spouse's (Hellen's) interest that Petitioner is requesting the Court determine as having passed to the surviving spouse (Raymond). Item 7b states that attachment 7b contains the legal description of the community property interest of the surviving spouse (Raymond) that Petitioner is requesting the Court confirm as Raymond's community property. However, there is one attachment identified as attachment 7a

and 7b, which contains a legal description of property, but does not distinguish between the property interests to be determined, as requested in items 7a and 7b. This is further complicated by Attachment 7, which appears to indicate that Paula Copple already has some ownership interest in the property, which appears to be a 50% interest. If that is correct, then Hellen and Raymond only owned a 50% interest in the property. Therefore, the Petition could only be seeking a determination that Hellen's 25% community property interest passed to Raymond (Item 7a and Attachment 7a), and that Raymond's 25% community property interest is confirmed to Raymond (Item 7b and attachment 7b). In order to NOT create a defect in the chain of title, it is important for the property interests to be correctly described. In addition, no proposed order has been submitted. The hearing on the Petition is continued to **Monday, February 5, 2018, at 2:30 p.m. in Department 7** for further proceedings. Petitioner is ordered to file an Amended Petition that cures the above defects, and properly characterizes the respective parties' property interests, properly noticed for the continued hearing date, and to submit a proposed order. **No appearance is necessary on today's calendar.**

## **EST OF THOMAS COWAN**

### **Case Number: 28988**

This matter is on calendar to confirm filing of the Inventory and Appraisal. The Inventory and Appraisal has not been filed. A Status Report was filed on December 13, 2017, indicating that the Inventory and Appraisal is expected to be on file within the next 90-120 days. The court notes the future date of February 26, 2018, for Status of Administration. That date is confirmed. Additionally, the matter is continued to **Monday, February 26, 2018, at 2:30 p.m. in Department 7** for further proceedings to confirm filing of the Inventory and Appraisal. **No appearance is necessary on today's calendar.**

## **EST OF JEWEL DAVIS**

### **Case Number: 28675**

This matter is on calendar for hearing on a Petition for Probate of Will and for Letters Testamentary, with authority under the IAEA. The matter appears to have been properly noticed, with proof of service on file. The court notes that the Petition is defective, in that it does not state the relationship of Candy Davis Baird in item 8. It appears from reviewing the file in the related case (#29272) that Candy Davis Baird is decedent's daughter.

The information contained in Item 8 of this Petition raises serious concerns about the manner in which this case has proceeded, particularly the admission of the Will to Probate WITHOUT proper notice to the decedent's intestate heirs. The original Petition states under penalty of perjury that the decedent had one child, Roman Davis. Based on the information contained in the latest Petition, it appears that this representation is incorrect, and that the decedent had three children, two of whom were never given notice of the original Petition, and not given an opportunity to object to the probate of a will that disinherits them. The Court will issue an Order to Show Cause to the Petitioner and Counsel as to why the Order admitting the Will to Probate should not be VACATED. The Clerk is **directed** to prepare a separate Order to Show Cause, and mail it to counsel and to the individuals listed in the Proof of Service filed on November 13, 2017. The hearing on the Order to Show Cause shall be set for **Monday, January 29, 2018, at 2:30 p.m. in Department 7**. The matter is continued to **Monday,**

**January 29, 2018, at 2:30 p.m. in Department 7** for further proceedings on the Petition for Appointment of Executor. **No appearance is necessary on today's calendar.**

## **EST OF JEWEL DAVIS**

### **Case Number: 29272**

This matter is on calendar for further proceedings on a Petition to Determine Succession to Real Property. The Court previously noted defects in the Petition that would require the filing of an Amended Petition. The matter was continued to today's date, as Counsel indicated that the property may be more properly addressed in the related estate case (28675), and that this matter may be dismissed pending granting of a Petition in the related case. **Absent an appearance on today's calendar, the Court intends to DENY this Petition without prejudice.** The clerk is **directed** to close this file.

## **EST OF PATRICIA DIAL**

### **Case Number: 29182**

This matter is on calendar to confirm filing of the Inventory and Appraisal. A Final Inventory and Appraisal was filed on December 7, 2017, and is accepted by the Court. The Court confirms the future date of June 25, 2018, for Status of Administration. **No appearance is necessary on today's calendar.**

## **EST OF BERTHA GRAY**

### **Case Number: 28453**

This matter is on calendar for Status of Administration. A Status Report was filed on December 1, 2017, which indicates that the Estate is not currently in a position to be closed. The court notes that decedent passed away over 3 ½ years ago, and letters issued more than two years ago. Insufficient information is provided as to what has transpired in the last two years, such that the properties in the estate have not been listed for sale or transferred to the heirs. Absent additional information, the Court is not inclined to set the matter out for another year. The matter is continued to **Monday, March 19, 2018, at 2:30 p.m. in Department 7** for Status of Administration. If a Petition for Final Distribution cannot be filed prior to the continued date, then the Personal Representative is **ORDERED** to comply with Probate Code sections 12200 and 12201, and file and serve a properly noticed Status Report for the above hearing date. The Status Report should report on the above issues, specifically what has been done with the properties since decedent's death, whether they are vacant or occupied, whether or not the properties have been or can be rented to generate income for the estate, the nature of the repairs needed and undertaken in order to market the properties, and the reasons why the properties have not been sold as-is. **No appearance is necessary on today's calendar.**

## **EST OF MARILYN GUGLIELMETTI**

### **Case Number: 28806**

This matter is on calendar for further proceedings to confirm filing of Receipts and a Petition for Discharge. The Receipts and Petition for Discharge have not been filed. No Status

Report has been filed. An Order to Show Cause shall issue to the Personal Representative as to why Monetary Sanctions in the sum of \$250.00 should not be imposed for failing to timely close this Estate's administration, and failure to file a Status Report, as previously ordered by the Court on November 13, 2017. The Order to Show Cause shall be set for hearing on **Monday, January 29, 2018, at 2:30 p.m. in Department 7**. The clerk is **directed** to prepare a separate Order to Show Cause. This matter is continued to **Monday, January 29, 2018, at 2:30 p.m. in Department 7** for further proceedings to confirm filing of Receipts and a Petition for Discharge. If a Petition for Discharge cannot be filed prior to that date, the Court **ORDERS** that the Personal Representative file and serve a status report no later than three court days prior to the hearing date to advise what must be accomplished before the Petition for Discharge can be filed. Failure to do so may result in issuance of a further Order to Show Cause. **No appearance is necessary on today's calendar.**

## **EST OF MERLE HAGGARD**

### **Case Number: 28682**

This matter is on calendar for hearing on a Petition for Final Distribution on Waiver of Accounting. The matter has been properly noticed, with proof of service on file. No objections have been raised. The paperwork appears to be in order. The Petition is **GRANTED**. A proposed order has been submitted and will be executed by the Court. The Court sets the date of **Monday, March 19, 2018, at 2:30 p.m. in Department 7** for Confirmation of Filing of Receipts and a Petition for Discharge. **No appearance is necessary on today's calendar.**

## **EST OF JOHN HOLMAN**

### **Case Number: 28462**

This matter is on calendar for (1) Status of Administration; and (2) an Order to Show Cause re Monetary Sanctions. A Status Report and Response to the Order to Show Cause were filed on November 16, 2017, which indicate that the Estate was not in a position to be closed. The Court notes that, while the document includes in its title that it is a response to the Order to Show Cause, however, there is actually no response to the Order to Show Cause contained in the document, and no explanation provided for the failure to comply with Probate code Sections 12200 and 12201 and failure to comply with the court's previous orders. However, given the Estate's status, the Court declines to impose sanctions at this time. The Court notes that a Petition for Final Distribution has now been filed, and is noticed for hearing on January 8, 2018. That date is confirmed. **No appearance is necessary on today's calendar.**

## **EST OF PHILIP JACOBS**

### **Case Number: 29181**

This matter is on calendar to confirm submission and filing of Letters Testamentary. The Court previously granted a Petition for Probate of Will and executed the order. However, Letters Testamentary were not submitted, and have not issued. A Status Report was filed on December 12, 2017, indicating that an Inventory and Appraisal is currently being prepared. However, that issue is not yet before the Court, as the Court set the matter for March 26, 2018, for confirmation of filing of the Inventory and Appraisal. This matter is continued to **Monday, January 29,**

**2018, at 2:30 p.m. in Department 7** for further proceedings to confirm issuance of Letters Testamentary. If Letters cannot be submitted prior to that date, the Court **ORDERS** that the Personal Representative file and serve a status report no later than three court days prior to the hearing date to advise what must be accomplished before the Letters can be submitted. Failure to do so may result in issuance of an Order to Show Cause. The Court confirms the future date of March 26, 2018, to confirm filing of the Inventory and Appraisal. **No appearance is necessary on today's calendar.**

## **EST OF TROY JIMENEZ**

### **Case Number: 28900**

This matter is on calendar for Status of Administration. A Status Report was filed on December 1, 2017, which indicates that the Estate is not currently in a position to be closed. The matter is continued to **Monday, June 11, 2018, at 2:30 p.m. in Department 7** for Status of Administration. If a Petition for Final Distribution cannot be filed prior to the continued date, then the Personal Representative is **ORDERED** to comply with Probate Code sections 12200 and 12201, and file and serve a properly noticed Status Report for the above hearing date. **No appearance is necessary on today's calendar.**

## **EST OF LEONARD LACEY, JR.**

### **Case Number: 29208**

This matter is on calendar to confirm filing of the Inventory and Appraisal. A Final Inventory and Appraisal was filed on September 29, 2017, and is accepted by the Court. The Court confirms the future date of July 30, 2018, for Status of Administration. **No appearance is necessary on today's calendar.**

## **EST OF LARRY LAMBERT**

### **Case Number: 28958**

This matter is on calendar for hearing on a Petition for Final Distribution on Waiver of Accounting. The matter has been properly noticed, with proof of service on file. No objections have been raised. The paperwork appears to be in order, with the exception that it appears that the heirs may have agreed to a distribution that is not in accordance with the equal 1/3 share each provided for in the will. While the actual numbers were not provided (since there is no accounting), the Petition represents that there was an agreement that the purchase of the real property by one heir is accepted as his interest in the estate. Upon submission of documentation signed by the heirs as to this agreement, the petition can be granted. The matter is continued to **Monday, January 29, 2018, at 2:30 p.m. in Department 7** for further proceedings on the Petition for Final Distribution. **No appearance is necessary on today's calendar.**

## **EST OF JAMES LANGLO**

### **Case Number: 29141**

This matter is on calendar to confirm filing of the Inventory and Appraisal. The Final Inventory and Appraisal has not been filed. This matter is continued to **Monday, January 29,**

**2018, at 2:30 p.m. in Department 7** for further proceedings to confirm filing of the Inventory and Appraisal. If the Inventory and Appraisal cannot be filed prior to that date, the Court **ORDERS** that the Personal Representative file and serve a status report no later than three court days prior to the hearing date to advise what must be accomplished before the Inventory and Appraisal can be filed. Failure to do so may result in issuance of an Order to Show Cause. The Court confirms the future date of May 21, 2018, for Status of Administration. **No appearance is necessary on today's calendar.**

## **EST OF BERNICE LAWRENCE**

### **Case Number: 29245**

This matter is on calendar to confirm filing of the Inventory and Appraisal. A Final Inventory and Appraisal was filed on October 6, 2017, and is accepted by the court. The Court confirms the future date of August 13, 2018, for Status of Administration. **No appearance is necessary on today's calendar.**

## **EST OF EVA LETARTE**

### **Case Number: 29415**

This matter is on calendar for hearing on a Petition for Letters of Administration, with authority under the IAEA. The matter has been properly noticed with proof of service on file. No objections have been raised. Proof of Publication has been filed. The paperwork appears to be in order. The Petition is **GRANTED**. A proposed order was submitted and will be executed by the Court. The matter is set for **Monday, April 23, 2018, at 2:30 p.m. in Department 7** for confirmation of filing of the Inventory and Appraisal. The matter is set for **Monday, December 17, 2018, at 2:30 p.m. in Department 7** for Status of Administration. The Personal Representative is required to comply with Probate Code sections 12200, et seq. **No appearance is necessary on today's calendar.**

## **EST OF RICHARD LOSCH**

### **Case Number: 28701**

This matter is on calendar for further proceedings to confirm filing of Receipts and a Petition for Discharge. The Receipts and Petition for Discharge have not been filed. No Status Report has been filed. An Order to Show Cause shall issue to the Personal Representative as to why Monetary Sanctions in the sum of \$250.00 should not be imposed for failing to timely close this Estate's administration, and failure to file a Status Report, as previously ordered by the Court on November 13, 2017. The Order to Show Cause shall be set for hearing on **Monday, January 29, 2018, at 2:30 p.m. in Department 7**. The clerk is **directed** to prepare a separate Order to Show Cause. This matter is continued to **Monday, January 29, 2018, at 2:30 p.m. in Department 7** for further proceedings to confirm filing of Receipts and a Petition for Discharge. If a Petition for Discharge cannot be filed prior to that date, the Court **ORDERS** that the Personal Representative file and serve a status report no later than three court days prior to the hearing date to advise what must be accomplished before the Petition for Discharge can be filed. Failure to do so may result in issuance of a further Order to Show Cause. **No appearance is necessary on today's calendar.**

## **EST OF GLORIA MACHON**

### **Case Number: 29009**

This matter is on calendar to confirm filing of the Inventory and Appraisal. The Final Inventory and Appraisal has not been filed. A Status Report was filed on December 13, 2017, indicating that the Final Inventory and Appraisal should be on file in the next few weeks. This matter is continued to **Monday, January 29, 2018, at 2:30 p.m. in Department 7** for further proceedings to confirm filing of the Inventory and Appraisal. If the Inventory and Appraisal cannot be filed prior to that date, the Court **ORDERS** that the Personal Representative file and serve a status report no later than three court days prior to the hearing date to advise what must be accomplished before the Inventory and Appraisal can be filed. Failure to do so may result in issuance of an Order to Show Cause. The Court confirms the future date of March 5, 2018, for Status of Administration. **No appearance is necessary on today's calendar.**

## **EST OF CHARLES MASSA**

### **Case Number: 29244**

This matter is on calendar to confirm filing of the Inventory and Appraisal. A Final Inventory and Appraisal was filed on August 29, 2017, and is accepted by the Court. The Court confirms the future date of August 13, 2018 for Status of Administration. **No appearance is necessary on today's calendar.**

## **EST OF NOLA OLSON**

### **Case Number: 29243**

This matter is on calendar to confirm filing of the Inventory and Appraisal. A Partial Inventory and Appraisal #2 was filed on November 28, 2017, and is accepted by the court. The Final Inventory and Appraisal has not been filed. A Status Report was filed on October 30, 2017, indicating that the Final Inventory and Appraisal may take a few extra months to process. This matter is continued to **Monday, February 26, 2018, at 2:30 p.m. in Department 7** for further proceedings to confirm filing of the Inventory and Appraisal. If the Inventory and Appraisal cannot be filed prior to that date, the Court **ORDERS** that the Personal Representative file and serve a status report no later than three court days prior to the hearing date to advise what must be accomplished before the Inventory and Appraisal can be filed. Failure to do so may result in issuance of an Order to Show Cause. The Court confirms the future date of August 6, 2018, for Status of Administration. **No appearance is necessary on today's calendar.**

## **EST OF JOYCE PALMER**

### **Case Number: 29062**

This matter is on calendar to confirm filing of the Inventory and Appraisal. The Final Inventory and Appraisal has not been filed. The Personal Representative has filed a second status report regarding the Inventory and Appraisal. However, she has failed to file a proof of service as previously ordered by the Court on November 13, 2017. The Personal Representative is **ORDERED** to serve the Status reports, filed on November 8, 2017, and December 11, 2017, and file a proof of service with the Court no later than January 8, 2018. Failure to do so will result in the issuance of an Order to Show Cause as to why monetary sanctions should not be



imposed for failure to comply with the court's orders. This matter is continued to **Monday, January 29, 2018, at 2:30 p.m. in Department 7** for further proceedings to confirm filing of the Inventory and Appraisal. If the Inventory and Appraisal cannot be filed prior to that date, the Court **ORDERS** that the Personal Representative file and serve a status report no later than three court days prior to the hearing date to advise what must be accomplished before the Inventory and Appraisal can be filed. Failure to do so may result in issuance of an Order to Show Cause. The Court confirms the future date of June 18, 2018, for Status of Administration. **No appearance is necessary on today's calendar.**

## **EST OF RICHARD RAMIREZ**

### **Case Number: 28454**

This matter is on calendar for Status of Administration. A Status Report was filed on December 1, 2017, which indicates that the Estate is not currently in a position to be closed. The court notes that decedent passed away over 3 years ago, and letters issued more than two years ago. Insufficient information is provided as to what has transpired in the last two years, such that the properties in the estate have not been listed for sale or transferred to the heirs. Absent additional information, the Court is not inclined to set the matter out for another year. The matter is continued to **Monday, March 19, 2018, at 2:30 p.m. in Department 7** for Status of Administration. If a Petition for Final Distribution cannot be filed prior to the continued date, then the Personal Representative is **ORDERED** to comply with Probate Code sections 12200 and 12201, and file and serve a properly noticed Status Report for the above hearing date. The Status Report should report on the above issues, specifically what has been done with the properties since decedent's death, whether they are vacant or occupied, whether or not the properties have been or can be rented to generate income for the estate, the nature of the repairs needed and undertaken in order to market the properties, and the reasons why the properties have not been sold as-is. **No appearance is necessary on today's calendar.**

## **EST OF WARREN STEELE**

### **Case Number: 28731**

This matter is on calendar for further proceedings on a First and Final Account and Report; and Petition for Final Distribution. The Court notes that the matter has now been properly noticed with proof of service on file. Counsel has submitted a receipt and a disclaimer of any interest in the Estate from Roberta Gibson. No objections have been raised. The Petitioner is **GRANTED**. A proposed order was submitted, which will be modified to include the distribution to and disclaimer of Roberta Gibson and executed by the Court. This matter is set for **Monday, March 19, 2018, at 2:30 p.m. in Department 7** for confirmation of filing of receipts and a Petition for Discharge. **No appearance is necessary on today's calendar.**

## **EST OF CAROL STODDARD**

### **Case Number: 29412**

This matter is on calendar for hearing on a Petition for Probate of Will and for Letters Testamentary, with authority under the IAEA. The matter has been properly noticed with proof of service on file. No objections have been raised. Proof of Publication has been filed. The

paperwork appears to be in order. The Petition is **GRANTED**. A proposed order was submitted and will be executed by the Court. The matter is set for **Monday, April 23, 2018, at 2:30 p.m. in Department 7** for confirmation of filing of the Inventory and Appraisal. The matter is set for **Monday, December 17, 2018, at 2:30 p.m. in Department 7** for Status of Administration. The Personal Representative is required to comply with Probate Code sections 12200, et seq. **No appearance is necessary on today's calendar.**

## **EST OF JERALD STRANGE**

### **Case Number: 28467**

This matter is on calendar for further proceedings regarding Status of Administration. A Petition for Final Distribution has not been filed. The Personal Representative was ordered to timely serve and file a notice of hearing and report on Status of Administration for today's date. Nothing has been filed since the last hearing. An Order to Show Cause shall issue to the Personal Representative and Counsel as to why Monetary Sanctions in the sum of \$250.00 should not be imposed for failing to timely close this Estate's administration, and failure to file a Status Report, as previously ordered by the Court on November 13, 2017. The Order to Show Cause shall be set for hearing on **Monday, January 29, 2018, at 2:30 p.m. in Department 7**. The clerk is **directed** to prepare a separate Order to Show Cause. This matter is also continued to **Monday, January 29, 2018, at 2:30 p.m. in Department 7** for further proceedings to confirm filing of a Petition for Final Distribution. If a Petition for Final Distribution cannot be filed prior to that date, the Court **ORDERS** that the Personal Representative file and serve a status report no later than three court days prior to the hearing date to advise what must be accomplished before the Petition for Final Distribution can be filed. Failure to do so may result in issuance of a further Order to Show Cause. **No appearance is necessary on today's calendar.**

## **EST OF VIVIAN TANNER**

### **Case Number: 21274**

This matter is on calendar for hearing on the Third and Final Account and Report of Executor; Petition for its Settlement; and Petition for Statutory and Extraordinary Compensation. The matter has been properly noticed, with proof of service on file. No objections have been raised. The paperwork appears to be in order. The court is inclined to grant the Petition. The Court agrees that the proposed alternative distribution is preferred. However, the court would require an agreement to that alternative distribution to be executed by each of the other four children and filed before the Court authorizes and orders the alternative distribution. The matter is continued to **Monday, January 29, 2018, at 2:30 p.m. in Department 7** for confirmation of receipt of filing of agreements to the alternate distribution. Upon receipt of those documents, the Court will execute the alternate order. Absent the agreement of the other distributees, the Court will execute the order for distribution as stated in the will. **No appearance is necessary on today's calendar.**

## **EST OF DAVID TIDWELL**

### **Case Number: 28648**

This matter is on calendar to confirm filing of the Inventory and Appraisal. The Final Inventory and Appraisal has not been filed. The Personal Representative was ordered to file a Status Report if the Inventory and Appraisal could not be filed prior to today's hearing date. No Status Report was filed. Nothing has been filed since the last hearing. An Order to Show Cause shall issue to the Personal Representative and Counsel as to why Monetary Sanctions in the sum of \$250.00 should not be imposed for failure to file a Status Report, as previously ordered by the Court on October 30, 2017. The Order to Show Cause shall be set for hearing on **Monday, January 29, 2018, at 2:30 p.m. in Department 7**. The clerk is **directed** to prepare a separate Order to Show Cause. This matter is also continued to **Monday, January 29, 2018, at 2:30 p.m. in Department 7** for further proceedings to confirm filing of the Inventory and Appraisal. If the Inventory and Appraisal cannot be filed prior to that date, the Court **ORDERS** that the Personal Representative file and serve a status report no later than three court days prior to the hearing date to advise what must be accomplished before the Inventory and Appraisal can be filed. Failure to do so may result in issuance of a further Order to Show Cause re possible removal or surcharge. **No appearance is necessary on today's calendar.**

## **EST OF CLINTON WHITE**

### **Case Number: 29417**

This matter is on calendar for hearing on a Petition to Determine Succession to Real Property. The matter has been properly noticed with proof of service on file. No objections have been raised. A Final Inventory and Appraisal was filed on November 30, 2017, and is accepted by the Court. The paperwork appears to be in order. The Petition is **GRANTED**. A proposed order was submitted and will be executed by the Court. The clerk is **directed** to close this file after processing the final order. **No appearance is necessary on today's calendar.**

## **EST OF JACK WILLIAMS**

### **Case Number: 29139**

This matter is on calendar to confirm filing of the Inventory and Appraisal. The Final Inventory and Appraisal has not been filed. A Status Report was filed on December 12, 2017, indicating that the Final Inventory and Appraisal may take a few extra months to process. This matter is continued to **Monday, February 26, 2018, at 2:30 p.m. in Department 7** for further proceedings to confirm filing of the Inventory and Appraisal. If the Inventory and Appraisal cannot be filed prior to that date, the Court **ORDERS** that the Personal Representative file and serve a status report no later than three court days prior to the hearing date to advise what must be accomplished before the Inventory and Appraisal can be filed. Failure to do so may result in issuance of an Order to Show Cause. The Court confirms the future date of May 21, 2018, for Status of Administration. **No appearance is necessary on today's calendar.**

## **EST OF ALVAH WOODWARD**

### **Case Number: 29350**

This matter is on calendar for further proceedings on a Petition for Letters of Administration, with authority under the IAEA. On November 17, 2017, an Amended Petition for Letters of Administration was filed, which addresses the defects previously noted by the Court. The Amended Petition has been properly noticed, with proof of service on file. No objections have been raised. Proof of Publication has been filed. The paperwork appears to be in order. The Petition is **GRANTED**. A proposed order was submitted and will be executed by the Court. The matter is set for **Monday, April 23, 2018, at 2:30 p.m. in Department 7** for confirmation of filing of the Inventory and Appraisal. The matter is set for **Monday, December 17, 2018, at 2:30 p.m. in Department 7** for Status of Administration. The Personal Representative is required to comply with Probate Code sections 12200, et seq. **No appearance is necessary on today's calendar.**

## **TRUSTS**

### **IN RE THE CARLA BLOXHAM TRUST OF 1999**

#### **Case Number: 29393**

This matter is on calendar for hearing on a Verified Petition to (1) Invalidate Second Restatement Due to Lack of Capacity; (2) Invalidate Second Restatement Due to Undue Influence; (3) Remove Trustee; (4) Appoint a California Fiduciary as Successor Trustee; (5) Compel an Accounting; (6) Return of Trust Property and Double Damages; (7) Find that Respondents Predeceased Decedent; (8) Award Petitioners' Attorney's Fees & Costs; and (9) Prohibit Expenditure of Trust Funds for Defense. The matter appears to have been properly noticed, with proof of service on file. A Response and Objection to the Petition was filed on December 13, 2017. **An appearance is necessary on today's calendar to discuss whether the matter should be set for a contested hearing.**

### **IN RE THE KENNETH R. & PHYLLIS WALLACE**

#### **Case Number: 29408**

This matter is on calendar for hearing on a Petition to Confirm Trust Assets (Heggstad Petition). The matter has been properly noticed with proof of service on file. No objections have been raised. Technically, there is no documentation showing an intent to transfer this particular property to the Trust. However, the Court note that the will distributes the estate to the Trustee of the Trust, so the legal effect would be the same. The Petition is **GRANTED**. Petitioner is ordered to lodge a proposed order with the Court for execution. **No appearance is necessary on today's calendar.**

### **IN RE THE MYRA SUE GATES LIVING TRUST DATE**

#### **Case Number: 29409**

This matter is on calendar for a Petition for Removal of Trustee and Appointment of Nominated Successor Trustee. The matter has been properly noticed with proof of service on file. No objections have been raised. The paperwork appears to be in order. The Petition is **GRANTED**. A proposed order was submitted and will be executed by the Court. The clerk is **directed** to close this file. **No appearance is necessary on today's calendar.**